



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 31 (2026 - 27)

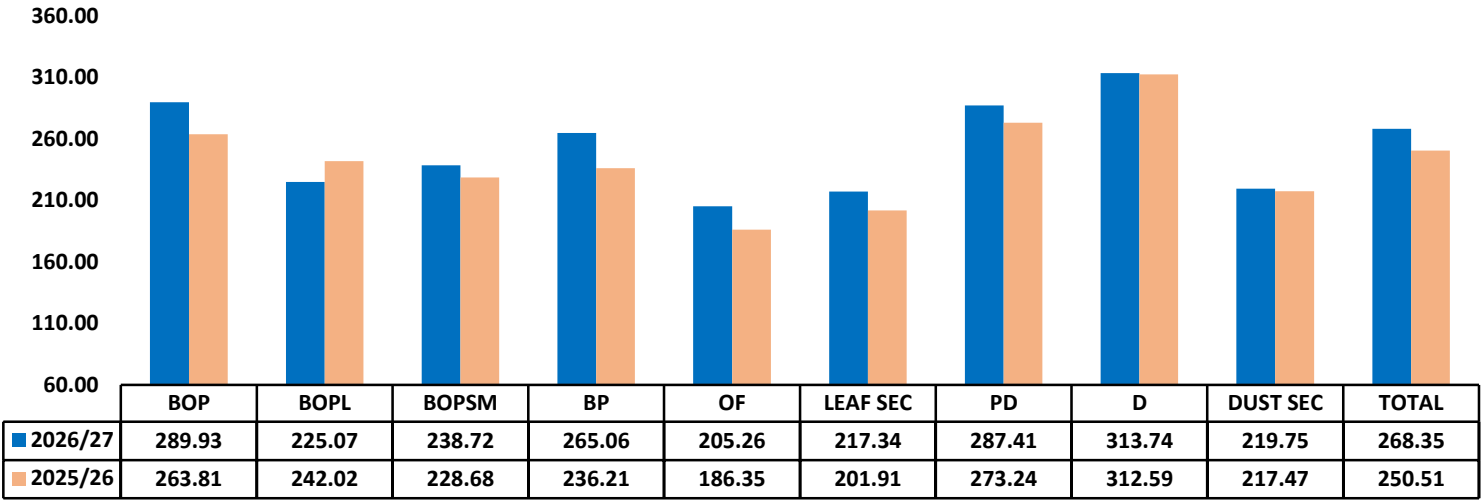
CTC
Market Report
· Good demand.
· Liquouring Assams barely steady.
· Mediums and plainer sorts irregularly easier following quality.
Buying Analysis
· Hindustan Unilever : Operated
· Western India: Active
· Telojan: Selective
Orthodox
Market Report
· Good demand.
· First Whole Leaf sold irregularly lower while remaining Whole leaf grades irregular around last levels.
· Broken and Fannings sold irregularly lower while Secondaries sold around last.
Buying Analysis
· Middle East : Active
· CIS: Good Support
· Hindustan Unilever : Very Selective

DUST
Market Report
· Good demand.
· All sorts irregular around last levels.
Buying Analysis
· Hindustan Unilever : Mainstay
· Telojan: Operated
· Western India: Operated
Darjeeling
Market Report
· Fair demand
· Select Whole leaf maintaining quality sold at firm levels. Remainder tended easier.
· TCPL: Selective Hindustan Unilever : Very Selective Exporters: Operated
Local and other Internal: Some enquiry

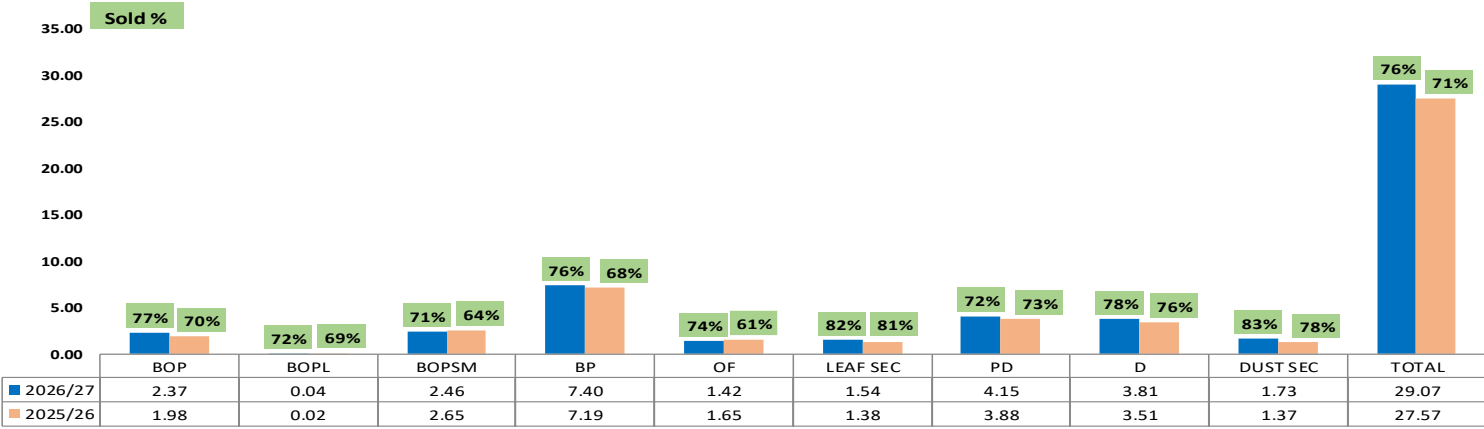
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 31		
	SALE 31	SALE 30	+/-	SALE 31	SALE 30	+/-	2026/27	2025/26	2024/25
CTC LEAF	261.98	267.07	-5.09	239.16	244.25	-5.10	261.72	237.54	265.93
DUST	264.13	272.39	-8.26	260.12	267.27	-7.16	279.53	273.70	274.66
TOTAL	262.86	269.28	-6.42	247.42	252.80	-5.38	268.35	250.51	269.29
ORTHODOX	305.79	301.53	4.26	316.16	311.91	4.25	330.60	307.18	301.89
DARJEELING	627.45	594.72	32.73	549.57	654.25	-104.68	602.79	559.25	484.59
ALL TEAS	280.28	282.27	-1.99	272.66	277.81	-5.16	293.38	273.67	281.95

KOLKATA AUCTION AVERAGES							
SALE		27	28	29	30	31	32
CTC LEAF	2026/27	280.22	275.45	273.73	267.07	261.98	
	2025/26	263.82	247.27	246.48	244.25	239.16	230.74
DUST	2026/27	294.41	292.05	287.43	272.39	264.13	
	2025/26	281.39	276.00	273.20	267.27	260.12	251.63
TOTAL	2026/27	285.85	281.90	279.21	269.28	262.86	
	2025/26	270.39	258.21	257.57	252.80	247.42	238.21
ORTHODOX	2026/27	353.94	356.48	329.07	301.53	305.79	
	2025/26	296.42	290.07	301.93	311.91	316.16	321.42
DARJEELING	2026/27	515.25	563.78	574.92	594.72	627.45	
	2025/26	478.09	555.83	614.94	654.25	549.57	529.38

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 31



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 31



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 31

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	694996.8	453.32	712438.5	426.51	GFBOP	878458.0	351.64	1059031.5	323.69
TGFOP	1691033.0	401.09	1405779.2	386.66	GBOP	1434709.1	338.66	1348934.8	295.59
GFOP	1151414.5	354.27	886509.1	349.89	BPS	852785.4	386.36	624416.5	363.72
FOP	791121.0	272.90	987559.2	276.80	GBOP1/FBOP1	1496271.5	210.52	1476968.7	208.54
FBOP	2572658.4	374.65	2050162.8	342.34	BOPF/GOF/FOF	1081894.2	209.00	1026964.7	181.40

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	15,58,219	10,12,306	272.56	35%	12,54,559	9,58,193	272.09	24%	1,70,82,636	1,28,41,423	264.44	25%
FANNINGS	5,65,505	3,11,770	256.16	45%	5,15,079	3,50,582	279.24	32%	53,09,701	38,58,522	270.44	27%
LEAF SEC.	2,22,614	1,62,048	207.11	27%	2,08,964	1,67,918	213.07	20%	18,90,997	15,44,522	217.34	18%
LEAF TOTAL	23,46,338.9	14,86,123.8	261.98	37%	19,78,602.5	14,76,693.1	267.07	25%	2,42,83,334.4	1,82,44,467.8	261.72	25%
DUST	12,08,785	8,23,204	278.31	32%	11,09,390	7,98,238	293.12	28%	1,20,11,144	91,00,873	290.86	24%
DUST SEC.	2,47,166	2,03,680	206.83	18%	2,99,525	2,45,654	205.03	18%	20,73,871	17,25,148	219.75	17%
DUST TOTAL	14,55,951.2	10,26,883.1	264.13	29%	14,08,914.7	10,43,892.4	272.39	26%	1,40,85,014.9	1,08,26,021.5	279.53	23%
TOTAL	38,02,290.1	25,13,006.9	262.86	34%	33,87,517.2	25,20,585.5	269.28	26%	3,83,68,349.3	2,90,70,489.3	268.35	24%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,90,028	6,37,484	323.24	19%	6,67,273	5,06,726	317.98	24%	79,72,283	68,18,651	357.68	14%
BROKENS	6,41,499	5,49,490	341.60	14%	5,98,345	4,26,959	350.86	29%	75,56,888	68,39,290	362.61	9%
FANNINGS	1,13,841	99,417	202.38	13%	1,21,827	97,361	190.76	20%	13,51,283	11,96,794	205.08	11%
SECONDARY	2,18,471	2,01,977	204.17	8%	1,95,929	1,82,128	199.32	7%	22,10,047	20,11,504	204.63	9%
ORTH. TOTAL	17,63,838.8	14,88,368.7	305.79	16%	15,83,374.3	12,13,173.5	301.53	23%	1,90,90,500.8	1,68,66,238.3	330.60	12%

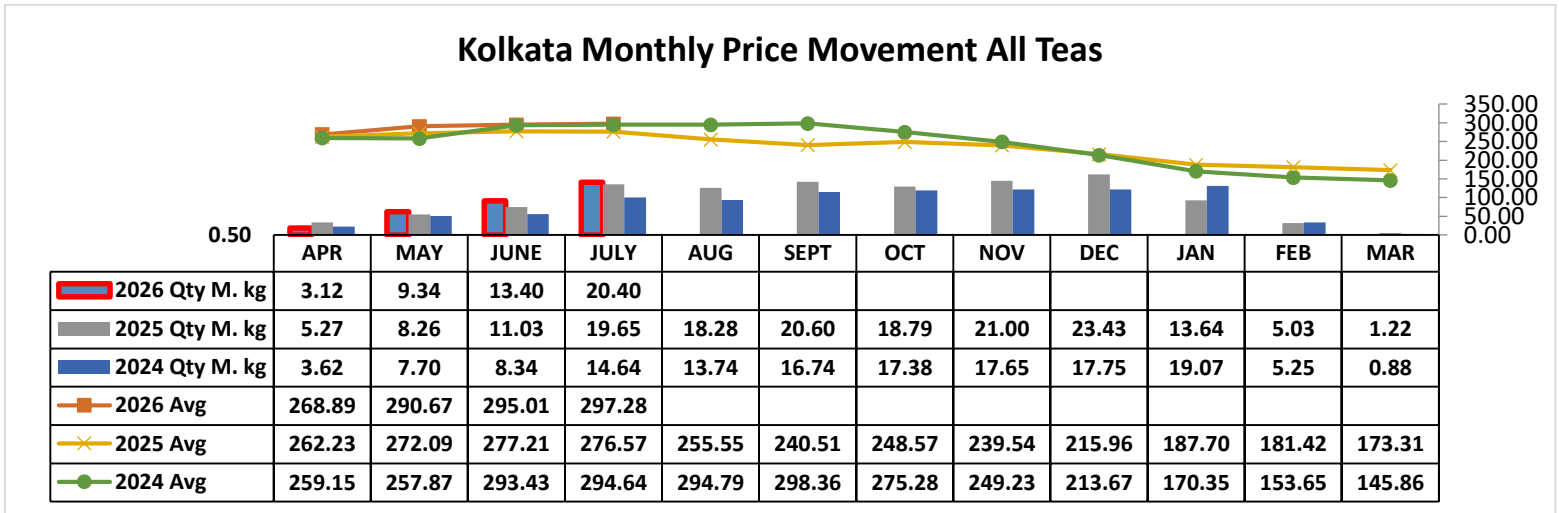
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	33,609	12,280	757.03	63%	30,203	17,454	832.40	42%	3,54,273	1,94,631	792.39	45%
BROKENS	8,397	2,039	407.47	76%	11,317	3,686	270.78	67%	1,23,686	53,120	364.00	57%
FANNINGS	7,646	2,411	153.41	68%	13,755	8,954	264.78	35%	1,67,999	74,401	277.30	56%
DARJ. TOTAL	49,651.1	16,729.1	627.45	66%	55,275.8	30,093.5	594.72	46%	6,45,957.6	3,22,151.3	602.79	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2346338.9	1486123.8	261.98	37%	1978602.5	1476693.1	267.07	25%	24283334.4	18244467.8	261.72	25%
2025-26	2643811.9	1660040.7	239.16	37%	2418870.6	1619346.2	244.25	33%	25862370.8	17683831.8	237.54	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1455951.2	1026883.1	264.13	29%	1408914.7	1043892.4	272.39	26%	14085014.9	10826021.5	279.53	23%
2025-26	1485190.6	1081151.6	260.12	27%	1431964.9	956734.8	267.27	33%	13053011.6	9887706.7	273.70	24%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1763838.8	1488368.7	305.79	16%	1583374.3	1213173.5	301.53	23%	19090500.8	16866238.3	330.60	12%
2025-26	1434188.7	1358462.5	316.16	5%	1672897.1	1520988.6	311.91	9%	18542156.5	15831693.0	307.18	15%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	49651.1	16729.1	627.45	66%	55275.8	30093.5	594.72	46%	645957.6	322151.3	602.79	50%
2025-26	56485.3	36372.0	549.57	36%	52034.2	33389.8	654.25	36%	605204.3	377972.2	559.25	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5615780.1	4018104.7	280.28	28%	5026167.2	3763852.5	282.27	25%	58104807.7	46258878.9	293.38	20%
2025-26	5619676.4	4136026.7	272.66	26%	5575766.8	4130459.3	277.81	26%	58062743.3	43781203.6	273.67	25%

PRICE RANGE	CTC LEAF					DUST				
% OF TEAS SOLD	2026/27		UP TO SALE 31			2026/27		UP TO SALE 31		
	SALE 31	SALE 30	2026/27	2025/26	2024/25	SALE 31	SALE 30	2026/27	2025/26	2024/25
BELOW 160	10.66	13.66	17.14	26.07	18.41	8.80	6.81	7.30	11.89	13.43
BETWEEN 160.00-179.99	4.80	3.19	4.53	5.12	5.80	2.13	2.29	2.28	3.61	5.64
BETWEEN 180.00-199.99	6.35	6.77	4.91	5.14	5.31	3.15	3.88	2.88	4.45	5.45
BETWEEN 200.00-219.99	6.99	8.34	7.18	6.10	7.08	12.84	10.20	7.92	6.27	6.36
BETWEEN 220.00-239.99	9.60	6.31	6.16	5.15	6.43	7.27	9.37	7.68	4.63	5.44
BETWEEN 240.00-259.99	6.83	7.96	6.60	7.62	7.09	8.28	7.97	6.28	6.67	6.05
BETWEEN 260.00-279.99	9.16	7.02	7.40	8.20	5.42	9.63	7.20	7.55	6.93	5.94
ABOVE 280	45.60	46.76	46.08	36.60	44.47	47.89	52.29	58.12	55.56	51.69

PRICE RANGE	ORTHODOX					PRICE RANGE	DARJEELING		
% OF TEAS SOLD	2026/27		UP TO SALE 31			% OF TEAS SOLD	2026/27		UP TO SALE 31
	SALE 31	SALE 30	2026/27	2025/26	2024/25		SALE 31	SALE 30	2026/27
BELOW 200	12.48	15.80	11.16	11.44	14.92	BELOW 300.00	15.21	25.34	21.01
BETWEEN 200.00-219.99	7.70	8.16	5.63	7.62	3.27	BETWEEN 301.00-400.99	4.21	11.66	8.87
BETWEEN 220.00-239.99	7.64	7.39	5.25	7.26	4.51	BETWEEN 401.00-500.99	23.75	8.57	12.61
BETWEEN 240.00-259.99	5.08	4.98	4.58	6.40	5.86	BETWEEN 501.00-600.99	11.08	12.78	18.33
BETWEEN 260.00-279.99	4.69	5.45	4.72	6.62	6.77	BETWEEN 601.00-700.99	8.37	10.34	8.93
ABOVE 280	62.43	58.21	68.66	60.65	64.67	ABOVE 701.00	37.38	31.31	30.24

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
32	60597	68764	1792	31940	163093	77891	65399	2928	32768	178986	-17294	3365	-1136	-828	-15893
33	60833	71392	2632	31437	166294	81531	68700	2821	43811	196863	-20698	2692	-189	-12374	-30569
34	63191	66028	2632	32922	164773	76971	67566	2706	43178	190421	-13780	-1538	-74	-10256	-25648
TOTAL	184621	206184	7056	96299	494160	236393	201665	8455	119757	566270	-51772	4519	-1399	-23458	-72110



CTTA BUYING (ALL TEAS) FOR THE SALE 31											
	CTC LEAF			DUST					TOTAL		
	SALE 31										
OFFER	23,46,338.9		Kgs	OFFER	14,55,951.2		Kgs	OFFER	38,02,290.1		Kgs
SOLD	14,86,123.8		Kgs	SOLD	10,26,883.1		Kgs	SOLD	25,13,006.9		Kgs
SOLD %	63%			SOLD %	71%			SOLD %	66%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	5,81,140.1	276.65	39%	HUL	4,96,842.0	280.81	48%	HUL	7,66,475.2	277.53	31%
HUL	2,69,633.2	271.49	18%	W.India	1,55,793.5	253.87	15%	W.India	7,36,933.6	271.83	29%
Others	1,76,404.8	279.19	12%	TCPL	1,17,666.9	240.20	11%	Others	2,41,260.5	282.07	10%
N.India	1,38,013.6	253.81	9%	S.India	70,365.5	305.46	7%	TCPL	1,98,826.6	225.83	8%
Local	1,03,443.1	186.23	7%	Others	64,855.7	289.91	6%	N.India	1,72,814.1	248.61	7%
TCPL	81,159.7	205.00	5%	N.India	34,800.5	227.99	3%	Local	1,25,166.1	186.26	5%
WI.Pack	54,575.1	266.99	4%	Exports	26,704.0	145.31	3%	S.India	85,778.2	301.62	3%
Exports	48,709.4	227.61	3%	WI.Pack	24,239.0	176.05	2%	WI.Pack	78,814.1	239.02	3%
S.India	15,412.7	284.08	1%	Local	21,723.0	186.41	2%	Exports	75,413.4	198.47	3%
NI.Pack	9,888.1	249.59	1%	Packeteers	13,893.0	250.05	1%	Packeteers	21,637.0	284.36	1%
Packeteers	7,744.0	345.90	1%					NI.Pack	9,888.1	249.59	0%
Grand Total	14,86,123.8	261.98	100%	TOTAL	10,26,883.1	264.13	100%	TOTAL	25,13,006.9	262.86	100%

	ORTHODOX			DARJEELING			
	SALE 31						
OFFER	17,63,838.8		Kgs	OFFER	49,651.1		Kgs
SOLD	14,88,368.7		Kgs	SOLD	16,729.1		Kgs
SOLD %	84%			SOLD %	34%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	5,21,191.2	276.86	35%	TCPL	4,134.0	488.75	25%
Others	4,81,776.1	308.70	32%	Exports	3,347.8	796.98	20%
Local	2,22,845.1	313.17	15%	Others	3,321.1	763.49	20%
Other Exports	1,64,564.3	371.38	11%	Local	2,689.0	559.55	16%
CIS	30,176.4	367.98	2%	W.India	2,253.6	384.44	13%
Exports	25,050.1	268.96	2%	Domestic	569.6	786.69	3%
Domestic	17,433.8	354.69	1%	Other Exports	414.0	1,095.06	2%
W.India	10,245.2	284.86	1%				
HUL	6,227.7	279.10	0%				
N.India	6,144.2	241.32	0%				
TCPL	2,053.6	270.79	0%				
CONTINENT	661.0	719.68	0%				
TOTAL	14,88,368.7	305.79	100%	TOTAL	16,729.1	627.45	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 31

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	120885	567.64	127703	530.84
SOTAI	25079	534.36	9859	403.64
DECKIAJULI	134805	528.51	108988	450.62
GATOONGA	113757	519.25	82574	486.86
MOKRUNG	32281	498.48	40912	442.68
HATIMARA	111848	495.17	139620	444.94
HALMARI	191005	470.88	259046	439.26
BEHUBOR	24414	442.08	32153	444.14
DEOHALL	194213	420.28	257485	354.17
SALKATHONI	76181	414.07	120599	415.19
KAMARBUND	57777	411.39	60907	384.76
BANAMALIE	72204	409.09	49252	420.98
KOOMTAI 'B'	492926	400.72	363637	369.18
GHILLIDARY	57827	398.62	50333	363.99
DOOMUR DULLUNG	153109	396.34	113291	412.03
DUFLATING	81445	395.73	88757	367.77
HAJUA	134951	394.26	126795	365.39
HAROOCHARAI	56732	391.82	97623	385.24
GELAKE	88877	388.41	92808	386.13
LOHPOHIA	36479	386.96	32560	384.98
JAMIRAH	30279	377.88	51741	351.72
DEHA	101073	377.79	98335	351.24
DOOMNI	284847	376.99	251592	370.11
DOOLAHAT	161079	371.82	158940	397.72
BORSILLAH	94352	371.14	176736	354.17

* Above 20000 Kgs.

N.B:- GTAC Upto Sale 30 2026

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 31				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	263287	357.87	108990	330.03
KARTICK	170191	342.72	163213	360.40
BINAGURI	493522	341.93	358980	349.82
JITI	343365	334.85	291887	319.94
HOPE	168621	332.24	146037	319.23
RYDAK	307367	330.34	221121	330.76
ARYAMAN	67463	328.30	42945	332.47
BHATKAWA	112328	320.11	89454	317.84
KARALAVALLEYROYAL	135158	309.64	115506	313.10
DANGUAJHAR	314960	308.54	271833	292.81
DALGAON	386116	308.52	248729	303.60
MAINAKROYAALE	37022	307.62	49105	304.90
GULMA	385018	306.56	313916	321.44
RHEABARI	200430	306.17	202397	284.87
GRASSMOREROYAL	172028	305.64	0	0.00
ZURRANTEE	147698	305.28	149404	295.83
NEPUCHAPUR	195217	305.11	168348	327.16
BIJALIMONI	71240	301.61	0	0.00
MORAGHAT	337756	300.57	249077	308.29
MAUSOM	68011	300.19	70931	232.86
BARADIGHI	257714	299.69	190209	324.48
PAHARGOOMIAH	285796	296.39	261509	312.60
MATRI GOLD	185107	295.73	201074	260.30
PALASHBARI(ROYAL)	112976	295.56	56505	277.73
DIANA (RAMBARI)	137275	295.04	111606	277.07

* Above 20000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 31				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	26906	669.89	17178	800.49
DEJOO	180711	420.83	106179	419.23
MOKALBARI EAST	105741	420.31	138710	364.82
HARMUTTY	184635	418.49	146820	411.76
HATTIALLI	221055	395.35	233456	352.38
DIGULTURRUNG	47937	394.22	0	0.00
MORANHIGHGROWN	20237	393.80	3698	297.89
SESSA 'B'	273020	387.19	187015	365.37
DIKOM	174245	380.64	186039	368.03
MADHUTING	295849	379.59	354071	357.28
BORPATRA	194700	373.25	207424	365.57
SINGLIJAN	159654	369.82	77524	349.81
NALANI	295021	368.57	281132	316.93
NONAIPARA	201200	366.52	145710	342.64
DHELAKHAT	181943	366.45	208321	348.91
METHONI	156352	363.53	119236	345.05
LANGHARJAN	150352	363.41	236018	345.42
ORANGAJULI	189660	362.46	121273	310.90
MUTTUCK	188608	362.32	145027	333.12
SAMDANG	511303	360.97	431840	308.90
SEAJULI	172990	360.71	125824	325.13
KOOMSONG	395832	358.78	431343	335.72
BOKEL	547126	357.42	373244	320.76
RAIDANG 'D'	436647	353.02	298787	335.27
NOKHROY	216501	351.83	294074	325.57
N.B:- GTAC Upto Sale 30 2026				

** Above 20000 Kgs.*

DARJEELING BATTING ORDER Sale 14 to 31

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	4432	1099.65	7165	557.17
CASTLETON	10273	1046.23	21661	823.26
SUNGMA	5460	1004.71	7781	817.78
MARGARET'S HOPE	22312	954.96	39348	624.99
THURBO	24014	866.83	34471	655.48
BADAMTAM (ORGANIC)	9015	834.44	10954	574.01
GIELLE	16668	777.85	12944	830.30
BALASUN	3534	693.99	8735	851.43
PUTTABONG	9404	675.02	10983	756.30
TEESTA VALLEY	32699	618.70	18759	812.94
ORANGE VALLEY	2134	605.50	3343	432.00
SEEYOK	1475	562.93	1007	438.07
NAMRING(UPPER)	17969	530.77	10387	646.14
GOPALDHARA	9475	523.81	10963	533.92
GLENBURN	30414	506.86	29857	492.04
ROHINI	8665	478.13	14098	477.20
NAMRING	7934	463.46	6666	467.25
UPPER FAGU	29285	418.24	36286	361.27
HILLTON	26480	417.61	27474	417.96
GOOMTEE	1028	414.18	1462	345.35
POOBONG	5721	400.76	0	0.00
MIM	17042	397.04	14487	523.90
SNOWVIEW	4599	373.59	2655	391.80
NORTH TUKVAR	2067	323.14	4769	273.93
MISSION HILL	4515	306.43	4450	213.36

* Above 1000 Kgs.

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